

Comments/questions for the board:

#	QUESTION/SUBJECT	APP LEVEL	NEED FOR INFORMATION	PROPOSED CHANGES	CONCERNS WITH CHANGES	RESULT
1	Persons and companies compensated by organization	All	economic development data; DEI data to be considered in evaluation	Expand "staff" question to include any individuals financially compensated by org in most recent FY to include volunteers, part-time employees, artists, gig workers, etc., as well as top 5 vendors or independent contractors	wording/terminology, and running afoul of proper accounting practices	
2	Endowments & Capital Campaigns information	2 and/or 3	uncertain	A. change amount of information requested, B. remove altogether	Could potentially miss significant financial information	
3	Financial essays: a) List pass-through or federal funding received with amounts b) Describe how your organization plans for funding diversification and addresses financial challenges. c) Provide information regarding the significant variations such as unusual expenses, large budget variances, or loss of significant funding.	3	Intended to provide in-depth information about the organization's financials, but the responses may not provide such insight	A. Make optional instead of required B. Remove C. Edit to improve phrasing and/or guidance	Could potentially miss significant financial information	
4	a) Describe any expected or unexpected leadership changes (staff or Board); detail any recent significant changes in key persons positions throughout the organization. b) Provide an explanation for any significant changes to location, staff, management, organizational structure, or mergers	3	Planning & management of organization; notice of significant changes to EC	A. Eliminate a); keep b)	None identified	
5	a) Briefly identify up to three of your biggest non-financial challenges and your plan to address them.	3	Intended to provide in-depth information about the organization, but the responses may not provide such insight	A. Remove B. Edit to improve phrasing and/or guidance	Could potentially miss relevant information	
6	Profile questions: a) Describe your organization in terms of local, regional, national, and international significance b) What is your organization most proud of in the past FY? c) Is your organization evaluated by an accrediting organization? 1) If Yes, Provide the date of the last completed review cycle.	3	Intended to provide in-depth information about the organization, but the responses may not provide such insight	A. Remove B. Edit to improve phrasing and/or guidance	Could potentially miss relevant information, particularly with a), d), and e); not sure the other ones are used as much in the evaluation	

	<p>2) Provide any noteworthy comments from the last evaluation from an accrediting organization.</p> <p>d) Please note any awards, recognition, or recent media attention not otherwise noted</p> <p>e) Describe any recent significant collaborations</p>					
--	--	--	--	--	--	--