

TO BE COMPLETED BY CLINICIAN COMPLETING FORM:

CLINICIAN NAME:	
DATE	

Client Name:				Fidelity #	# :	
D	First Na	me	Last Name			
Date of Birth:		/D /X/	**************************			
	(Month/	Day/ Y ear:	XX/XX/XXXX)			
		PAR	ENT/CAREGIV	ER INFORMATI	ON 1:	
First Name:		Last Name	:	Race/Ethnicity	/ :	Primary Caretaker
						□ Yes □ No
Refugee/Immig	rant	Relationsh	ip to Child(ren):	Active Medica	id (MA)	CIN Number:
☐ Yes ☐ No				☐ Yes ☐ No		
Address:				-		
City, State:			Zip C	ode:		
		PARE	ENT/CAREGIV	ER INFORMATIO	ON 2:	
First Name:		Last Name	:	Race/Ethnicity	7 :	Primary Caretaker
						□ Yes □ No
Refugee/Immig	rant	Relationsh	ip to Child(ren):	Active Medical	id (MA)	CIN Number:
☐ Yes ☐ No				☐ Yes ☐ No		
Address:				l		
City, State:			Zip C	ode:		
		DADI		ED DEODMARIA	ON 2	
		PARE	ENI/CAREGIV	ER INFORMATIO	UN 3:	
First Name:		Last Name	:	Race/Ethnicity	7:	Primary Caretaker
						□ Yes □ No
Refugee/Immig	rant	Relationsh	ip to Child(ren):	Active Medica	id (MA)	CIN Number:
☐ Yes ☐ No				☐ Yes ☐ No		
Address:	Į.					•
City, State:			Zip C	ode:		
,						



First Name:	Last Name:	Race/Ethnicity:	Primary Caretaker ☐ Yes ☐ No
Refugee/Immigrant ☐ Yes ☐ No	Relationship to Child(ren):	Active Medicaid (MA ☐ Yes ☐ No) CIN Number:
Address:			1
City, State:		Zip Code:	
	Please add any additional C	Caregivers on the last pag	re
CASE COMPOSITI	ON (children living in the hor	me)	
]	I	
First Name:	Last Name:	Gender:	Date of Birth:
Refugee/Immigrant	Race/Ethnicity:	Active Medicaid (MA)	CIN Number:
□ Yes □ No		□ Yes □ No	
Current Residence Ad	ldress (include City, State and Zi	p Code):	
School Name:			
Grade:			
Who has legal custody	:		
CASE COMPOSITI	ION (children living in the ho	me)	
		II	
First Name:	Last Name:	Gender:	Date of Birth:
Refugee/Immigrant	Race/Ethnicity:	Active Medicaid (MA)	CIN Number:
□ Yes □ No		☐ Yes ☐ No	
Current Residence Ad	ldress (include City, State and Zi	p Code):	
School Name:			
Grade: Who has legal custody			



CASE COMPOSITION (children living in the home)				
III				
First Name:	Last Name:	Gender:	Date of Birth:	
Refugee/Immigrant	Race/Ethnicity:	Active Medicaid (MA)	CIN Number:	
□ Yes □ No		☐ Yes ☐ No		
Current Residence Add	ress (include City, State and Zi	p Code):		
School Name:				
Grade:				
Who has legal custody:				
•				
CASE COMPOSITIO	N (children living in the ho	me)		
	Γ	V		
First Name:	Last Name:	Gender:	Date of Birth:	
Refugee/Immigrant	Race/Ethnicity:	Active Medicaid (MA)	CIN Number:	
	Race/Ethnicity:	Yes □ No	CIN Number:	
Current Residence Add	ress (include City, State and Zi	p Code):		
School Name:				
Grade:				
Who has legal custody:				
CASE COMPOSITION (children living in the home)				
		V		
First Name:	Last Name:	Gender:	Date of Birth:	
Refugee/Immigrant	Race/Ethnicity:	Active Medicaid (MA)	CIN Number:	
□ Yes □ No		☐ Yes ☐ No		
Current Residence Address (include City, State and Zip Code):				
C-L1 N				
School Name: Grade:				
Who has legal custody:				
who has regal custouy.				



CASE COMPOSITION (children living in the home)			
VI			
First Name:	Last Name:	Gender:	Date of Birth:
Refugee/Immigrant	Race/Ethnicity:	Active Medicaid (MA)	CIN Number:
□ Yes □ No		□ Yes □ No	
Current Residence Add	ress (include City, State and	d Zip Code):	
School Name:			
Grade:			
Who has legal custody:			
Do any of these indivi	duals identify self with a	nother preferred name? If	yes, who and by what?
•	•	-	•
School Information (for each child):			
Child's Name:	Name of Sc	hool:	Current Grade:

Please add any additional School Information on the last page



Legal Custody Status (check all that apply and list children in each status)
☐ Joint/Both Parents:
☐ Birth Father Only:
☐ Birth Mother Only:
☐ Adoptive Parent:
☐ Article 6 Permanent Custody:
☐ 1017 Temporary Custody:
☐ Guardianship:
☐ Foster Care:
☐ Other:

For any child NOT living with biological parent(s), list who has custody of each child and provide contact information			
Child's Name:	Individual Child is living with:	Address:	Phone Number:
	ming with		



REASON FOR REFERRAL ELIGIBILITY CRITERIA FOR PREVENTIVE SERVICES:

FOR COMMUNITY / JJ REFERRALS - Please check all that apply

☐ Health and Safety of the Child:
This standard recognizes that a primary target group for preventive services is families in which there have
been incidents of child abuse or maltreatment.
□ Refusal:
This standard applies when parents or caretakers have refused to maintain the child in the home or have
expressed an intention of surrendering the child for adoption.
☐ Parent Unavailability:
This standard is used when the child's parents or current caretakers have become unavailable due to:
Hospitalization, Arrest, Detainment or Imprisonment, Death, or their whereabouts are unknown.
☐ Parent Service Need:
This standard applies when a parent or caretaker has a condition that impairs his/her ability to care for the
child. This may include alcoholism, drug abuse, mental illness, or any other impairment that hinders the
person's ability to parent. It also may include a financial condition that makes it difficult or impossible for
the parent or caretaker to provide adequate housing or meet other basic family need.
☐ Child Service Need:
This standard is used when a child has special needs for supervision or services that cannot be adequately
met by parents or caretakers without intensive services, resulting in the child being at-risk of foster care
placement without such services.
□ Pregnancy:
This standard applies when a mother is pregnant or has given birth and has shown an inability to provide
adequate care for her unborn or infant child.



REASON FOR REFERRAL

HOME ENVIRONMENT		
Who is in need of Intervention? ☐ Pare	nts/Caretakers	
Reasons for Referral (Select all that apply)	:	
☐ Children's Whereabouts Unknown	☐ Parent's Whereabouts Unknown	
☐ Criminal Activity in Home	☐ Abuse resulting in Hospitalization	
☐ Severe/Chronic Parent/Child Conflicts	☐ Previous TPR/Surrender	
☐ Prior Child Welfare Involvement	☐ Domestic Violence	
☐ Death of a Child as a Result of Abuse	☐ Death of a Child	
☐ Death of a Caregiver	☐ Inadequate Supervision	
\square Other Reason for Referral, please speci	fy:	
Explain the details relating to any box chec	ked above (provide who, frequency, intensity, etc.):	
Dl	. f 4 . f f 4	
Please specify if any known safety concerns	s for staff entering the nome:	
Are basic needs being met (ex. food, bedding, shelter, working utilities)?		
□ Yes □ No		
If you selected "No" above, please explain:		



SUBSTANCE ABUSE	
Who is need of Intervention? ☐ Parents/Caretakers ☐ Child(ren) ☐ N/A	
Substance being used and frequency of use.	
Substance Abuse Treatment: ☐ Yes ☐ No	
If yes to Substance Abuse Treatment:	
Has there been any inpatient treatment for the Substance Abuse: ☐ Yes ☐ No	
If yes to inpatient treatment: □ Past □ Present	
Was there a positive toxicology test at birth? ☐ Yes ☐ No	
If yes, please explain (who, frequency, intensity, etc.):	
COMPON	
SCHOOL	
Who is in need of Intervention? ☐ Parents/Caretakers ☐ Child(ren) ☐ N/A	
Who is in need of Intervention? ☐ Parents/Caretakers ☐ Child(ren) ☐ N/A School Reasons for Referral (Select all that apply and specify below):	
☐ Repeated Grades ☐ Educational Neglect	
□ Suspensions □ Truancy	
☐ Special Education ☐ Dropout	
☐ Failures/Failing ☐ Agression	
☐ Pervasive Developmental Disability/OPWDD IEP	
☐ Other (please specify):	
— Saler (prease speerly).	
Explain (who, frequency, tendency, etc.):	



MENTAL HEALTH
Who is need of Intervention? ☐ Parents/Caretakers ☐ Child(ren) ☐ N/A
Mental Health/Behavioral Health Reasons for Referral (Select all that apply and specify below)
☐ Hospitalizations (past) ☐ Any suicidal or self-injurious behaviors
☐ Hospitalizations (present) ☐ Mental Health History / Diagnosis / Treatment
☐ Eating Disorder
☐ Trauma (sexually acting out / cruelty to animals / domestic violence / abuse / trauma / grief / adjustment related problems)
☐ CPEP: ☐ Past ☐ Present
☐ Other (please specify):
Explain (who, frequency, tendency, etc.):
DIAGNOSTIC INFORMATION
(if available)
☐ Denies any diagnosis Who is Diagnosed:
Primary Diagnosis (DX):
Secondary Diagnosis (DX):
Date of Diagnosis:
By Whom:
Prescribing Doctor:
Prescribed Medication:

Please add any additional Diagnostic Information on the last page



COMMUNITY BEHAVIORS	
Who is need of Intervention?	☐ Parents/Caretakers ☐ Child(ren) ☐ N/A
Community Behavior Reasons for Re	eferral (Select all that apply and specify below)
☐ Delinquent Peer Group	☐ Property Damage
☐ Gang Involvement / Affiliation	☐ Fire setting
☐ Aggression / Violence	☐ Police Involvement
☐ Stealing	☐ Legal Involvement
☐ Limited Peer Involvement	
☐ Other (please specify):	
Explain (who, frequency, tendency,	etc.) include past or present:
MEDICAL	
Who is need of Intervention?	\square Parents/Caretakers \square Child(ren) \square N/A
Medical Reasons for Referral (Select	all that apply and specify below)
☐ Lack of Medical or Dental Care	☐ No Primary Care Linkage
☐ Malnutrition	☐ Medical Diagnosis
☐ Failure to Thrive	☐ Positive Toxicology (continued use)
\Box Other (please specify):	
Explain (who, frequency, tendency,	etc.):
PCP Name:	
Contact:	
Children Linked: □	



System	Past Y/N	Present Y/N	Contact Person	Phone #	Name of Family Member(s) Involved
☐ ECDSS – Child Welfare Confirm in CONNECTIONS					
☐ Family Court Involvement					
☐ Health Home					
☐ Drug Court Involvement					
☐ Criminal Court Involvement					
□ ОМН					
□ OPWDD					
☐ Other (please specify):					



ADD ANY ADDITIONAL INFORMATION TO THIS PAGE					